

Evan Ren

+1 (732)-829-0499 | RenEvan117@gmail.com | www.linkedin.com/in/evanren

EDUCATION

Rochester Institute of Technology, Saunders College of Business | Cumulative GPA 3.82

Rochester, NY

Bachelor of Science: Finance & Accounting

May 2028

Minor: Business Analytics

Awards: Dean's List, Presidential Scholarship Recipient

Relevant Coursework: Financial Management II, Database Management System(Tableau), Computer-based Analysis(Excel), Intermediate Accounting II, Cost Management

PROFESSIONAL EXPERIENCE

ESL Federal Credit Union | *Student Teller* | Rochester, NY

May 2026 - Present

- Processes 20+ daily transactions, including loan payments, withdrawals, visa payments, and deposits, while maintaining accuracy and confidentiality in accordance with ESL banking procedures.
- Identifies and escalates potential fraud, errors, or unusual account activity to protect member information and reduce risk using MS Office. Prevented over \$8,000+ in fraud
- Assists members with account questions, card services, and basic financial needs while delivering professional customer service.
- Balanced a cash drawer of up to \$2000+ with 100% accuracy across 50+ shifts

RIT Housing | *Student Ambassador* | Rochester, NY

January 2025 - May 2026

- Triageed and routed 10+ incident-reporting tickets weekly to senior staff to ensure swift and accurate resolution using ServiceNow.
- Led 2+ high-impact campus tours weekly for prospective students and families, delivering an engaging and informative experience highlighting the culture and resources of RIT.
- Mediated student concerns and facilitated conflict resolution with professionalism, empathy, and sound judgment.
- Safeguarded sensitive student records and confidential data, maintaining strict compliance with privacy protocols.

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Management Leadership for Tomorrow | *Member* | Hybrid

January 2026 - Present

- Accepted into a selective 18-month professional development program for high-achieving college students. Developed my communication skills and helped gain exposure to my industry.
- Completed business case studies and assignments to grow leadership and technical skills, such as financial modeling using Excel.
- Attended conferences hosted by industry leaders from Fortune 500 companies and networked with 10+ different employees to understand the industry that I am going into.

Financial Management Association | *Portfolio Analyst* | Rochester, NY

September 2024 - Present

- Co-manage a \$400,000+ investment portfolio, driving performance through sector analysis and disciplined investment recommendations that help grow the portfolio by 15% year over year.
- Compose 1 research report weekly on a dedicated sector using the Bloomberg Terminal in order to ensure each company is in good financial standing and help support long-term portfolio growth.

Multicultural Business Association | *Treasurer* | Rochester, NY

September 2025 - May 2026

- Won Hackathon project, Corporate Code: An Entrepreneurial Challenge, collaborating with a team of three to design entrepreneurial solutions for real-world challenges, leveraging financial modeling and Bloomberg insights.
- Decreased spending by 10% by building structured Excel budget sheets to streamline event planning, improve transparency, and guide spending.

Momentum Leadership Development Program | *Member* | Rochester, NY

January 2026 - February 2026

- Engaged in a multi-level leadership development series where I learned to build core leadership skills, including communication, collaboration, and adaptability.
- Participated in 5+ structured workshops, projects, and leadership activities tied to the real world and focused on professional growth, such as communication and critical thinking.

CFA Institute Research Challenge | *Team Analyst* | Rochester, NY

September 2025 - February 2026

- Won 2nd place overall at the West NY CFA Challenge for our presentation and report. Helped by conducting industry analysis and contributing to the financial modeling by using Excel and Bloomberg data.
- Formulated an investment thesis and produced a 20-page equity report on a public company with a team of four using Bloomberg Terminal.
- Built a complete valuation model, performed risk analysis, and presented investment recommendations to a panel using MS Office.

CERTIFICATIONS, SKILLS & INTERESTS

Language: Mandarin (spoken)

Software: Proficient in Bloomberg Terminal, Tableau, QuickBooks, Python, MS Office, and ServiceNow

Certifications: Bloomberg Market Concepts, Securities Industry Essentials

Interests: Soccer, MMA, Weightlifting, Cooking, Traveling